

## FUND AIMS AND OBJECTIVES

The Titan Global Solutions Fund's main objective is to generate long-term capital growth through investments in global equity markets. The underlying investments are selected using a thematic investment process. Titan Global Solutions Fund is a sub-fund of the Titan Global Investment Fund; an open-ended, multiclass Unit Trust authorised as a Class B Scheme by the Guernsey Financial Services Commission.

## INVESTMENT BREAKDOWN



- 40 Environmental Solutions
- 19 Basic Needs
- 18 Energy Transition
- 15 Emerging Equality
- 6 Resource Scarcity
- 2 Cash & Equivalents

## COMMENTARY

Global equities rose overall through the month, although leadership shifted noticeably away from US mega-cap technology companies to broader set of regions and sectors. Europe, Japan, emerging markets and smaller-cap stocks all delivered stronger relative performance. Sector performance also reflected this rotation. Materials, utilities and energy were among the strongest contributors, benefitting from improving commodity dynamics, continued electrification investment and increasing demand for infrastructure. Consumer staples and industrials also posted solid gains as investors rotated toward companies with more stable earnings profiles and exposure to capital spending cycles. In contrast, technology and consumer discretionary lagged somewhat following the exceptional run seen in previous months.

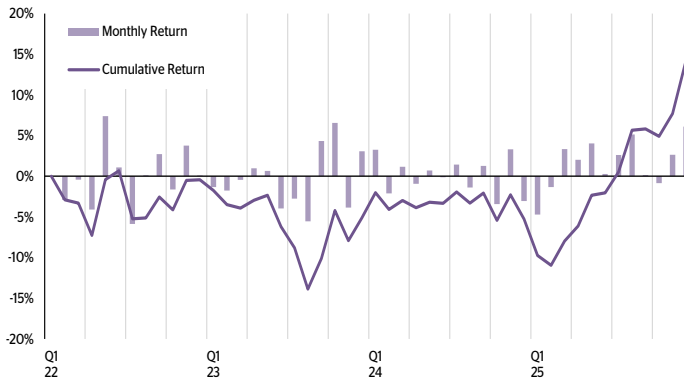
Emerging markets continued their strong performance, supported by robust gains in technology, materials, healthcare and utilities. UBAM Positive Impact Emerging Equities and Impax Asian Environment were among the top performing funds, reflecting continued investor interest in structural growth opportunities linked to sustainability, resource efficiency and environmental solutions. The improving sentiment toward emerging markets has also been supported by a softer US dollar and expectations that global interest rates may gradually ease.

The resource scarcity strategy, Robeco Smart Materials, was the strongest performer, returning approximately 18%. Performance was driven by strength across several underlying themes including rising precious metals prices, strong demand for AI infrastructure and continued momentum in robotics and automation. Companies exposed to advanced materials, semiconductor equipment and automation technologies have benefitted from the rapid expansion of data centres and high-performance computing infrastructure required to support AI development.

Energy transition and AI-related investments also continued to contribute positively. Polar Smart Energy gained around 13% over the month. The portfolio maintains broad exposure across the clean energy value chain, focusing on segments with strong structural growth drivers tied to electrification. These include clean power generation, grid modernisation, battery storage and electrical infrastructure. In addition, the strategy has meaningful exposure to the AI theme, particularly through technology enablers that improve data-processing efficiency and companies supplying critical electrical equipment.

Looking ahead, the outlook for the portfolio's core themes remains constructive. While market leadership may continue to rotate in the near term, the long-term drivers behind themes such as energy transition, smart materials and artificial intelligence remain firmly in place.

## PERFORMANCE CHART



## CUMULATIVE PERFORMANCE

|                              | 1 Month | 3 Month | 6 Month | YTD  | 1 Year | 3 Year | 5 Year |
|------------------------------|---------|---------|---------|------|--------|--------|--------|
| Titan Global Solutions O Acc | 6.1%    | 8.0%    | 16.7%   | 8.9% | 20.6%  | 14.7%  | -      |

Past performance is not a reliable guide to future performance and may not be repeated.

Source: FE fundinfo. Data date: 27/02/2026.

## PRIOR CALENDAR YEARS' PERFORMANCE

|                              | 2025  | 2024  | 2023  | 2022 | 2021 |
|------------------------------|-------|-------|-------|------|------|
| Titan Global Solutions O Acc | 10.9% | -1.3% | -0.1% | -    | -    |

All performance figures are based on the "O" class. Figures are in GBP and includes capital returns and any income. Figures are net of all fees charged within the fund and any underlying third party funds. If you invest via an intermediary additional charges may apply.

Financial promotion - the value of the Fund may go down as well as up - you may get back less than you invested.

## PORTFOLIO HOLDINGS

| Fund                                      | Weight        |
|---|---------------|
| <b>Environmental Solutions</b>            | <b>40.3%</b>  |
| NinetyOne Global Environment              | 5.0%          |
| Nordea Global Climate Engagement          | 5.2%          |
| Pictet Global Environmental Opportunities | 5.0%          |
| Polar Capital Artificial Intelligence     | 5.1%          |
| Regnan Mobility & Logistics               | 4.9%          |
| Vanguard ESG Developed World All Cap      | 10.4%         |
| Wellington Global Stewards                | 4.7%          |
| <b>Basic Needs</b>                        | <b>19.0%</b>  |
| Candriam Oncology                         | 4.7%          |
| Pictet Nutrition                          | 4.8%          |
| Polar Healthcare Discovery                | 4.5%          |
| Regnan Waste & Water                      | 5.0%          |
| <b>Emerging Equality</b>                  | <b>15.2%</b>  |
| Aikya Global Emerging Markets             | 4.8%          |
| Impax Asian Environment                   | 5.3%          |
| UBAM Positive Impact Emerging Equity      | 5.1%          |
| <b>Energy Transition</b>                  | <b>17.8%</b>  |
| Atlas Infrastructure                      | 7.6%          |
| KBI Global Sustainable Infrastructure     | 5.0%          |
| Polar Smart Energy                        | 5.2%          |
| <b>Resource Scarcity</b>                  | <b>5.6%</b>   |
| Robeco Smart Materials                    | 5.6%          |
| <b>Cash &amp; Equivalents</b>             | <b>2.1%</b>   |
| Cash                                      | 2.1%          |
|   | <b>100.0%</b> |

## FUND DETAILS

Dealing Frequency: Daily, UK business days

Settlement Period: T+4

Fund Assets: £21.8 Mil

## CLASSES

| Name                         | Annual Charge | OCF*  | Min. investment | ISIN         |
|------------------------------|---------------|-------|-----------------|--------------|
| Titan Global Solutions I Acc | 1.00%         | 2.10% | £5,000          | GG00BPVD4556 |
| Titan Global Solutions O Acc | 0.75%         | 1.85% | £5,000          | GG00BPVD4663 |

\*Ongoing Charge Figure includes annual charge, fund expenses and costs within underlying investments.

## DIVIDEND INFORMATION

Yield: 0.59%

## INVESTMENT MANAGER

Titan Wealth (CI) Limited

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## KEY PARTIES

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Auditor: Grant Thornton Channel Islands

### Platform Availability:

7IM, AllFunds, Bank Capital International, FNZ, Novia, Old Mutual International, Pershing and Praemium

FINANCIAL PROMOTION: The value of investments, and the income derived from them, may go down as well as up and you may not receive back all the money which you invested. Any information relating to the past performance of an investment and/or investment service is not a guide to future performance and may not be repeated.

Titan Wealth is a trading name of Titan Wealth (CI) Limited ("TWCIL") and Titan Wealth Custody Services (CI) Limited ("TWCSCIL"); both of which are licensed and regulated by the Guernsey Financial Services Commission to conduct investment business. TWCIL is also regulated by the Jersey Financial Services Commission to conduct investment and funds services business.

Calls are recorded and monitored for training and security purposes.  
For connected entities, please refer to www.titanwci.com

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