

## FUND AIMS AND OBJECTIVES

The Titan Global Solutions Fund's main objective is to generate long-term capital growth through investments in global equity markets. The underlying investments are selected using a thematic investment process. Titan Global Solutions Fund is a sub-fund of the Titan Global Investment Fund; an open-ended, multiclass Unit Trust authorised as a Class B Scheme by the Guernsey Financial Services Commission.

## INVESTMENT BREAKDOWN



40	Environmental Solutions	15	Emerging Equality
20	Basic Needs	5	Resource Scarcity
18	Energy Transition	2	Cash & Equivalents

## COMMENTARY

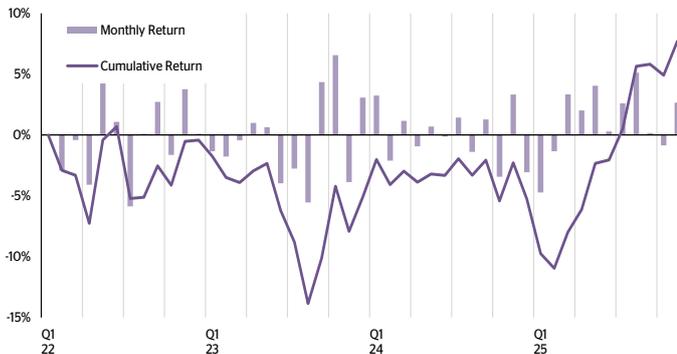
It was a positive start to the year for Titan Global Solutions. The fund returned 2.7% over January, which was a volatile month for markets. Global equities finished broadly positive overall as the rotation away from the US and the AI trade continued. The FTSE 100 had a strong month led by commodity-linked businesses and exporters benefited from a softer dollar and positive sentiment around global growth. Japan and Europe also performed well. Emerging markets also contributed positively to performance in January as they benefit from increased capital flows and currency moves. South Korea and Taiwan were the standout leaders as strong demand for advanced semiconductors and related hardware lifted foundries and equipment suppliers. In bond markets, US yields ended the month higher, with the move concentrated in shorter maturities.

Technology, despite remaining structurally important, experienced relative underperformance following its strong run in prior years. Profit-taking, valuation concerns and episodic macro shocks led to increased dispersion within the sector. Clean energy-related names performed well and utilities were positive, with Atlas Infrastructure and KBI Sustainable Infrastructure contributed positively.

Robeco Smart Materials was the top performer, returning 9.5%, and Polar Smart Energy returned 8%. These funds give us exposure to materials, industrials and technology. Healthcare was weaker over the month and fund exposure to the sector performed as expected. The outlook for the healthcare theme is improving as it remains an industry driven by innovation and secular demand. Policy clarity and less uncertainty should benefit these holdings in 2026.

Overall, January set the tone for 2026 as a year likely defined by sector rotation, wider dispersion between winners and losers and a gradual transition from concentrated AI-driven momentum toward broader cyclical participation and thematic diversification across global markets.

## PERFORMANCE CHART



## CUMULATIVE PERFORMANCE

	1 Month	3 Month	6 Month	YTD	1 Year	3 Year	5 Year
Titan Global Solutions O Acc	2.6%	1.9%	10.3%	2.6%	10.2%	8.2%	-

Past performance is not a reliable guide to future performance and may not be repeated.

Source: FE fundinfo. Data date: 30/01/2026.

## PRIOR CALENDAR YEARS' PERFORMANCE

	2025	2024	2023	2022	2021
Titan Global Solutions O Acc	10.9%	-1.3%	-0.1%	-	-

All performance figures are based on the "O" class. Figures are in GBP and includes capital returns and any income. Figures are net of all fees charged within the fund and any underlying third party funds. If you invest via an intermediary additional charges may apply.

Financial promotion - the value of the Fund may go down as well as up - you may get back less than you invested.

## PORTFOLIO HOLDINGS

Fund	Weight
<b>Environmental Solutions</b>	<b>40.3%</b>
Landseer Global Artificial Intelligence	5.0%
NinetyOne Global Environment	5.0%
Nordea Global Climate Engagement	5.0%
Pictet Global Environmental Opportunities	5.1%
Regnan Mobility & Logistics	4.9%
Vanguard ESG Developed World All Cap	10.4%
Wellington Global Stewards	4.9%
<b>Basic Needs</b>	<b>19.8%</b>
Candriam Oncology	4.9%
Pictet Nutrition	4.9%
Polar Healthcare Discovery	4.9%
Regnan Waste & Water	5.1%
<b>Emerging Equality</b>	<b>15.3%</b>
Aikya Global Emerging Markets	5.0%
Impax Asian Environment	5.1%
UBAM Positive Impact Emerging Equity	5.2%
<b>Energy Transition</b>	<b>18.1%</b>
Atlas Infrastructure	7.7%
KBI Global Sustainable Infrastructure	5.1%
Polar Smart Energy	5.3%
<b>Resource Scarcity</b>	<b>5.0%</b>
Robeco Smart Materials	5.0%
<b>Cash &amp; Equivalents</b>	<b>1.5%</b>
Cash	1.5%
	<b>100.0%</b>

## FUND DETAILS

Dealing Frequency: Daily, UK business days

Settlement Period: T+4

Fund Assets: £20.5 Mil

## CLASSES

Name	Annual Charge	OCF*	Min. investment	ISIN
Titan Global Solutions I Acc	1.00%	2.10%	£5,000	GG00BPVD4556
Titan Global Solutions O Acc	0.75%	1.85%	£5,000	GG00BPVD4663

\*Ongoing Charge Figure includes annual charge, fund expenses and costs within underlying investments.

## DIVIDEND INFORMATION

<b>Yield: 0.59%</b>
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## INVESTMENT MANAGER

Titan Wealth (CI) Limited

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## KEY PARTIES

Administrator:

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Trustee: BNP Paribas Securities Services S.C.A. Guernsey Branch

Custodian: BNP Paribas Securities Services S.C.A. Guernsey Branch

Auditor: Grant Thornton Channel Islands

### Platform Availability:

7IM, AllFunds, Bank Capital International, FNZ, Novia, Old Mutual International, Pershing and Praemium

FINANCIAL PROMOTION: The value of investments, and the income derived from them, may go down as well as up and you may not receive back all the money which you invested. Any information relating to the past performance of an investment and/or investment service is not a guide to future performance and may not be repeated.

Titan Wealth is a trading name of Titan Wealth (CI) Limited ("TWCIL") and Titan Wealth Custody Services (CI) Limited ("TWCSCIL"); both of which are licensed and regulated by the Guernsey Financial Services Commission to conduct investment business. TWCIL is also regulated by the Jersey Financial Services Commission to conduct investment and funds services business.

Calls are recorded and monitored for training and security purposes.  
For connected entities, please refer to www.titanwci.com

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