

FUND AIMS AND OBJECTIVES

The Titan Global Solutions Fund's main objective is to generate long-term capital growth through investments in global equity markets. The underlying investments are selected using a thematic investment process. Titan Global Solutions Fund is a sub-fund of the Titan Global Investment Fund; an open-ended, multiclass Unit Trust authorised as a Class B Scheme by the Guernsey Financial Services Commission.

INVESTMENT BREAKDOWN



40	Environmental Solutions	15	Emerging Equality
19	Basic Needs	5	Resource Scarcity
18	Energy Transition	3	Cash & Equivalents

COMMENTARY

The fund returned 7.6% in April 2026, continuing the strong momentum seen across global equity markets. Technology, consumer discretionary, financials and industrials were again among the strongest contributors as investor confidence remained supported by resilient earnings, improving liquidity conditions and ongoing enthusiasm around AI and infrastructure-related investment themes.

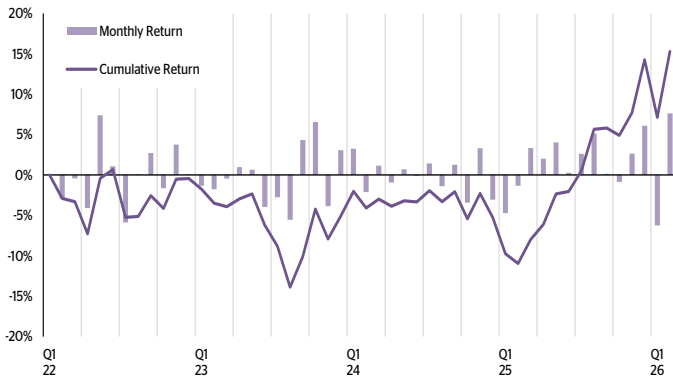
Emerging markets also continued to perform well, helped by supportive currency dynamics, improving sentiment and growing recognition of the structural growth opportunities across developing economies. Within the portfolio, strategies focused on environmental solutions, infrastructure development and technology adoption were among the strongest contributors. UBAM Positive Emerging Impact and Impax Asian Environment performed particularly well, benefitting from broad-based strength across emerging markets technology and industrials. Aikya was softer again due to its more defensive positioning in consumer staples and healthcare, although we continue to view this as an important diversifier within the broader emerging markets allocation.

The resource scarcity theme remained a key driver of performance during the month. Continued investment into AI infrastructure, data centres and electrification supported companies exposed to advanced materials, automation and semiconductor equipment. Demand across these areas remains robust, with markets increasingly recognising the scale of infrastructure required to support rising computing power and electricity consumption. Robeco Smart Materials continued its strong run following an exceptional first quarter, while Polar Artificial Intelligence also added positively after being introduced earlier in the year to replace Landseer Artificial Intelligence.

Energy transition strategies similarly benefitted from these trends, particularly those positioned around power infrastructure and electrification rather than purely renewable generation exposure. Polar Smart Energy was again one of the strongest performers. While superficially positioned as a clean energy strategy, much of the portfolio is effectively exposed to the "picks and shovels" required to support rising global power demand, including grid infrastructure, electrical components and power management systems. KBI Sustainable Infrastructure and Atlas Infrastructure also delivered strong returns over the period.

Looking ahead, we remain constructive on the portfolio's core long-term themes. While markets may continue to experience periods of volatility following recent strong performance, we believe the structural drivers underpinning AI, resource scarcity, infrastructure investment and energy transition remain firmly in place. These themes continue to provide a compelling foundation for long-term earnings growth and investment opportunity across the portfolio.

PERFORMANCE CHART



CUMULATIVE PERFORMANCE

	1 Month	3 Month	6 Month	YTD	1 Year	3 Year	5 Year
Titan Global Solutions O Acc	7.6%	7.1%	9.1%	8.9%	29.5%	19.5%	-

Past performance is not a reliable guide to future performance and may not be repeated.

Source: FE fundinfo. Data date: 30/04/2026.

PRIOR CALENDAR YEARS' PERFORMANCE

	2025	2024	2023	2022	2021
Titan Global Solutions O Acc	10.9%	-1.3%	-0.1%	-	-

All performance figures are based on the "O" class. Figures are in GBP and includes capital returns and any income. Figures are net of all fees charged within the fund and any underlying third party funds. If you invest via an intermediary additional charges may apply.

Financial promotion - the value of the Fund may go down as well as up - you may get back less than you invested.

PORTFOLIO HOLDINGS

Fund	Weight
Environmental Solutions	40.1%
NinetyOne Global Environment	4.9%
Nordea Global Climate Engagement	4.9%
Pictet Global Environmental Opportunities	5.0%
Polar Capital Artificial Intelligence	5.1%
Regnan Mobility & Logistics	4.8%
Vanguard ESG Developed World All Cap	10.5%
Wellington Global Stewards	4.9%
Basic Needs	19.4%
Candriam Oncology	4.7%
Pictet Nutrition	4.9%
Polar Healthcare Discovery	4.9%
Regnan Waste & Water	4.9%
Emerging Equality	15.1%
Aikya Global Emerging Markets	4.8%
Impax Asian Environment	5.1%
UBAM Positive Impact Emerging Equity	5.2%
Energy Transition	17.7%
Atlas Infrastructure	7.5%
KBI Global Sustainable Infrastructure	5.0%
Polar Smart Energy	5.2%
Resource Scarcity	4.9%
Robeco Smart Materials	4.9%
Cash & Equivalents	2.8%
Cash	2.8%
	100.0%

FUND DETAILS

Dealing Frequency: Daily, UK business days

Settlement Period: T+4

Fund Assets: £22 Mil

CLASSES

Name	Annual Charge	OCF*	Min. investment	ISIN
Titan Global Solutions I Acc	1.00%	2.10%	£5,000	GG00BPVD4556
Titan Global Solutions O Acc	0.75%	1.85%	£5,000	GG00BPVD4663

*Ongoing Charge Figure includes annual charge, fund expenses and costs within underlying investments.

DIVIDEND INFORMATION

Yield: 0.58%

INVESTMENT MANAGER

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Custodian: BNP Paribas Securities Services S.C.A. Guernsey Branch

Auditor: Grant Thornton Channel Islands

Platform Availability:

7IM, AllFunds, Bank Capital International, FNZ, Novia, Old Mutual International, Pershing and Praemium

FINANCIAL PROMOTION: The value of investments, and the income derived from them, may go down as well as up and you may not receive back all the money which you invested. Any information relating to the past performance of an investment and/or investment service is not a guide to future performance and may not be repeated.

Titan Wealth is a trading name of Titan Wealth (CI) Limited ("TWCIL") and Titan Wealth Custody Services (CI) Limited ("TWCSCIL"); both of which are licensed and regulated by the Guernsey Financial Services Commission to conduct investment business. TWCIL is also regulated by the Jersey Financial Services Commission to conduct investment and funds services business.

Calls are recorded and monitored for training and security purposes.
For connected entities, please refer to www.titanwci.com

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