Portfolio Manager

Location: Guernsey / Jersey

The Role

The role involves working as part of Titan Wealth's asset management team in the Channel Islands to help deliver a range of core multi-manager investment products.

The role focuses on managing discretionary model portfolios and selecting and overseeing underlying equity, bond and alternative asset funds, alongside related client reporting and product governance.

The role reports into the Head of Channel Islands Multi-Asset and currently has no direct reports.

Key Responsibilities

Investment Management

- Actively monitor and review opportunities across the wider investment universe to ensure recommendations remain the best available.
- Meet with fund managers and representatives of relevant fund houses.
- Conduct performance and risk analysis of underlying funds.
- Analyse and monitor the performance of a range of model portfolios, and prepare related commentary and reports.
- Assist with monitoring, reviewing and maintaining the discretionary fund buy list, including implementing any changes.
- Provide insight on underlying funds to investment managers and portfolio managers.
- Manage and/or co-manage investment strategies, models and funds as required.

Client & Stakeholder Engagement

- Meet with and report to clients as required as part of the broader client engagement process.
- Present and pitch to clients and prospective clients.
- Engage with the media and write articles as required.
- Represent the multi-manager team to senior management, including through membership of investment committees and board reporting.
- Assist with managing relationships with relevant consultants and key intermediaries.

Business Development

- Support business development opportunities, both independently and as part of the wider business development programme.

Skills & Experience

- Existing investment experience, ideally across fund selection, portfolio construction and/or multi-asset investing.

- A solid foundation in investment management, with a genuine interest in financial markets.
- CISI Level 4 qualification, or a higher or equivalent professional qualification, is desirable.

Why Join Us?

At Titan Wealth, we believe in empowering our people to make a difference. You'll be part of a close-knit, high-performing team that values integrity, collaboration and strategic thinking. We offer:

- International exposure across key financial jurisdictions.
- Opportunities for career progression and professional development.
- A culture of openness, challenge and continuous improvement.