

FUND AIMS AND OBJECTIVES

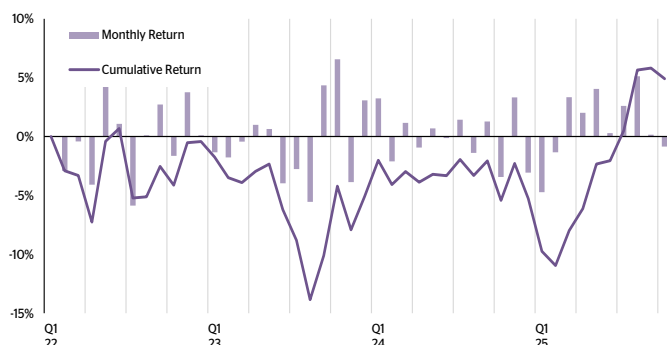
The Titan Global Solutions Fund's main objective is to generate long-term capital growth through investments in global equity markets. The underlying investments are selected using a thematic investment process. Titan Global Solutions Fund is a sub-fund of the Titan Global Investment Fund; an open-ended, multiclass Unit Trust authorised as a Class B Scheme by the Guernsey Financial Services Commission.

INVESTMENT BREAKDOWN



41	Environmental Solutions	15	Emerging Equality
20	Basic Needs	5	Resource Scarcity
18	Energy Transition	1	Cash & Equivalents

PERFORMANCE CHART



CUMULATIVE PERFORMANCE

	1 Month	3 Month	6 Month	YTD	1 Year	3 Year	5 Year
Titan Global Solutions O Acc	-0.9%	4.4%	11.8%	10.9%	10.9%	9.4%	-

Past performance is not a reliable guide to future performance and may not be repeated.

Source: FE fundinfo. Data date: 31/12/2025.

PRIOR CALENDAR YEARS' PERFORMANCE

	2024	2023	2022	2021	2020
Titan Global Solutions O Acc	-1.3%	-0.1%	-	-	-

All performance figures are based on the "O" class. Figures are in GBP and includes capital returns and any income. Figures are net of all fees charged within the fund and any underlying third party funds. If you invest via an intermediary additional charges may apply.

COMMENTARY

In December, our Global Solutions Fund returned -0.9%, taking the 2025 return to a pleasing +10.9% in line with equity investment peers.

Over the month, investment markets were mixed. From a regional perspective, the US experienced muted returns as momentum behind mega-cap technology stocks faded and investors rotated into more cyclical sectors – this was despite a small interest rate cut by the Federal Reserve. Elsewhere across non-US developed markets and emerging markets ("EM"), these were boosted by positive global economic data. Sectorially, with the focus on cyclical areas, financials and materials performed strongly, whereas defensive sectors such as utilities and healthcare lagged. Overall, this was relatively reflective of the full year.

In this environment, the top three performers were, Robeco Smart Materials (+2.2%), Polar Smart Energy (+1.5%) and UBAM Positive Impact Emerging Equity (+1.4%). Under the bonnet of these funds there is a broad range of companies - from those focused on tools associated with AI and semi-conductors, battery makers, lithium suppliers and copper miners geared towards EV grids. All of these provide diversified exposure, and a cyclical element to the portfolio to help navigate varying market conditions.

With respect to EM, they continued their relative strength in December, which was reflected in both UBAM and Impax Asian Environment Fund performance. After a number of years of lagging behind developed markets, EM had a strong year in line with that of the Europe and UK, all of which outperformed the US. They were supported by a weakening dollar, attractive valuations relative to developed markets and strength across technology-focused markets such as South Korea and Taiwan.

The bottom performers were both associated with the healthcare sector; Polar Healthcare Discovery (-4.4%) and Candriam Equities Oncology (-2.9%). Although we had started to experience some bright spots from healthcare in the proceeding months with various agreements made between the Trump administration and key firms such as Eli Lilly and Novo Nordisk, this couldn't compete with the broader market rotation. With respect to the outlook, although uncertainty remains over proposed tariffs on imported pharmaceuticals, and the expiration of US subsidies continue to weight on the sector, attractive valuations and the long-term structural requirement for healthcare bode well for long-term returns.

We would like to use this opportunity to thank our investors for their continued support and wish you a positive year ahead.

Financial promotion - the value of the Fund may go down as well as up - you may get back less than you invested.

PORTFOLIO HOLDINGS

Fund	Weight
Environmental Solutions	41.2%
Landseer Global Artificial Intelligence	5.0%
NinetyOne Global Environment	5.0%
Nordea Global Climate Engagement	5.2%
Pictet Global Environmental Opportunities	5.0%
Regnan Mobility & Logistics	5.2%
Vanguard ESG Developed World All Cap	10.7%
Wellington Global Stewards	5.1%
Basic Needs	20.2%
Candriam Oncology	5.1%
Pictet Nutrition	5.1%
Polar Healthcare Discovery	5.0%
Regnan Waste & Water	5.0%
Emerging Equality	15.4%
Aikya Global Emerging Markets	5.1%
Impax Asian Environment	5.1%
UBAM Positive Impact Emerging Equity	5.2%
Energy Transition	17.7%
Atlas Infrastructure	7.7%
KBI Global Sustainable Infrastructure	5.0%
Polar Smart Energy	5.0%
Resource Scarcity	5.1%
Robeco Smart Materials	5.1%
Cash & Equivalents	0.4%
Cash	0.4%
	100.0%

FUND DETAILS

Dealing Frequency: Daily, UK business days

Settlement Period: T+4

Fund Assets: £20.6 Mil

CLASSES

Name	Annual Charge	OCF*	Min. investment	ISIN
Titan Global Solutions I Acc	1.00%	2.10%	£5,000	GG00BPVD4556
Titan Global Solutions O Acc	0.75%	1.85%	£5,000	GG00BPVD4663

*Ongoing Charge Figure includes annual charge, fund expenses and costs within underlying investments.

DIVIDEND INFORMATION

Yield: 0.59%

INVESTMENT MANAGER

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KEY PARTIES

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Trustee: BNP Paribas Securities Services S.C.A. Guernsey Branch

Custodian: BNP Paribas Securities Services S.C.A. Guernsey Branch

Auditor: Grant Thornton Channel Islands

Platform Availability:

7IM, AllFunds, Bank Capital International, FNZ, Novia, Old Mutual International, Pershing and Praemium

FINANCIAL PROMOTION: The value of investments, and the income derived from them, may go down as well as up and you may not receive back all the money which you invested. Any information relating to the past performance of an investment and/or investment service is not a guide to future performance and may not be repeated.

Titan Wealth is a trading name of Titan Wealth (CI) Limited ("TWCIL") and Titan Wealth Custody Services (CI) Limited ("TWCSCIL"); both of which are licensed and regulated by the Guernsey Financial Services Commission to conduct investment business. TWCIL is also regulated by the Jersey Financial Services Commission to conduct investment and funds services business.

Calls are recorded and monitored for training and security purposes.
For connected entities, please refer to www.titanwci.com

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