

FUND AIMS AND OBJECTIVES

The Titan Global Solutions Fund's main objective is to generate long-term capital growth through investments in global equity markets. The underlying investments are selected using a thematic investment process. Titan Global Solutions Fund is a sub-fund of the Titan Global Investment Fund; an open-ended, multiclass Unit Trust authorised as a Class B Scheme by the Guernsey Financial Services Commission.

INVESTMENT BREAKDOWN



- 40 Environmental Solutions
- 19 Basic Needs
- 19 Energy Transition
- 15 Emerging Equality
- 5 Resource Scarcity
- 2 Cash & Equivalents

COMMENTARY

The Titan Global Solutions Fund returned -6.3% during March, reflecting the broad-based market volatility caused by the US-Iran conflict. This takes the return across Q1 to +2.2%.

A key feature this quarter was a broadening of market returns. After a prolonged period of dominance by US mega-cap technology stocks, leadership rotated toward Europe, UK and emerging markets. Cyclical sectors such as energy, industrials, and materials outperformed, supported by rising capital expenditure and improving economic data while technology returns were negative. Financials and healthcare stocks also struggled.

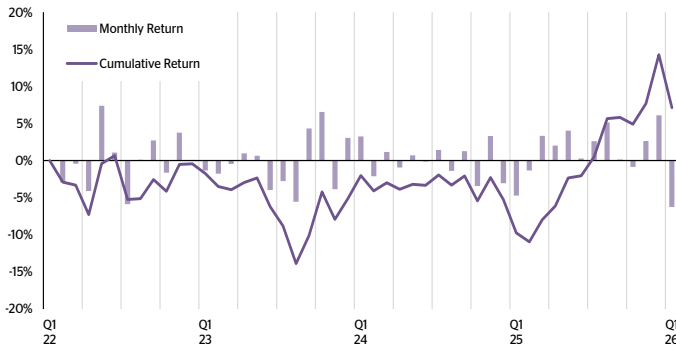
Whilst emerging markets were the worst hit in March due to their reliance on now more expensive energy imports, over the quarter they still maintained positive momentum. Within the fund, strategies focused on structural growth themes across developing economies continued to perform well, particularly those exposed to environmental solutions, infrastructure development and technological adoption. Investor sentiment toward these regions has improved as earnings resilience and long-term growth potential become increasingly recognised.

The resource scarcity theme was a key contributor through the quarter. Strength in commodities alongside continued investment in AI infrastructure supported companies exposed to advanced materials, automation and semiconductor equipment. Demand linked to data centre expansion and electrification trends continued to drive earnings upgrades across these areas. Robeco Smart Materials returned 18% over Q1 2026 and Polar Artificial Intelligence, which was brought in during the quarter to replace Landseer Artificial Intelligence, returned 13%.

Energy transition funds benefited from similar tailwinds; Polar Smart Energy was the top performer in this theme. The fund returned 14% as it benefited from three of the market's most powerful forces right now: AI, electrification and semiconductors. The portfolio has exposure to the components, grid infrastructure and power electronics required to support an increasingly electrified and AI-driven economy. KBI Sustainable Infrastructure and Atlas Infrastructure also performed well, returning double digits.

Looking ahead, the outlook for the portfolio's core themes remains constructive. While short-term market dynamics may continue to shift, the structural drivers underpinning AI, resource scarcity and energy transition remain firmly in place, providing a strong foundation for long-term growth.

PERFORMANCE CHART



CUMULATIVE PERFORMANCE

	1 Month	3 Month	6 Month	YTD	1 Year	3 Year	5 Year
Titan Global Solutions O Acc	-6.25%	2.1%	6.6%	2.1%	18.7%	9.0%	-

Past performance is not a reliable guide to future performance and may not be repeated.

Source: FE fundinfo. Data date: 31/03/2026.

PRIOR CALENDAR YEARS' PERFORMANCE

	2025	2024	2023	2022	2021
Titan Global Solutions O Acc	10.9%	-1.3%	-0.1%	-	-

All performance figures are based on the "O" class. Figures are in GBP and includes capital returns and any income. Figures are net of all fees charged within the fund and any underlying third party funds. If you invest via an intermediary additional charges may apply.

Financial promotion - the value of the Fund may go down as well as up - you may get back less than you invested.

PORTFOLIO HOLDINGS

Fund	Weight
Environmental Solutions	40.0%
NinetyOne Global Environment	5.1%
Nordea Global Climate Engagement	5.1%
Pictet Global Environmental Opportunities	4.9%
Polar Capital Artificial Intelligence	5.0%
Regnan Mobility & Logistics	4.8%
Vanguard ESG Developed World All Cap	10.4%
Wellington Global Stewards	4.7%
Basic Needs	19.2%
Candriam Oncology	4.8%
Pictet Nutrition	4.7%
Polar Healthcare Discovery	4.8%
Regnan Waste & Water	4.9%
Emerging Equality	14.8%
Aikya Global Emerging Markets	4.8%
Impax Asian Environment	5.0%
UBAM Positive Impact Emerging Equity	5.0%
Energy Transition	18.5%
Atlas Infrastructure	8.1%
KBI Global Sustainable Infrastructure	5.2%
Polar Smart Energy	5.2%
Resource Scarcity	5.5%
Robeco Smart Materials	5.5%
Cash & Equivalents	2.0%
Cash	2.0%
	100.0%

FUND DETAILS

Dealing Frequency: Daily, UK business days

Settlement Period: T+4

Fund Assets: £20.5 Mil

CLASSES

Name	Annual Charge	OCF*	Min. investment	ISIN
Titan Global Solutions I Acc	1.00%	2.10%	£5,000	GG00BPVD4556
Titan Global Solutions O Acc	0.75%	1.85%	£5,000	GG00BPVD4663

*Ongoing Charge Figure includes annual charge, fund expenses and costs within underlying investments.

DIVIDEND INFORMATION

Yield: 0.58%

INVESTMENT MANAGER

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Auditor: Grant Thornton Channel Islands

Platform Availability:

7IM, AllFunds, Bank Capital International, FNZ, Novia, Old Mutual International, Pershing and Praemium

FINANCIAL PROMOTION: The value of investments, and the income derived from them, may go down as well as up and you may not receive back all the money which you invested. Any information relating to the past performance of an investment and/or investment service is not a guide to future performance and may not be repeated.

Titan Wealth is a trading name of Titan Wealth (CI) Limited ("TWCIL") and Titan Wealth Custody Services (CI) Limited ("TWCSCIL"); both of which are licensed and regulated by the Guernsey Financial Services Commission to conduct investment business. TWCIL is also regulated by the Jersey Financial Services Commission to conduct investment and funds services business.

Calls are recorded and monitored for training and security purposes.
For connected entities, please refer to www.titanwci.com

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